



DEDICATED TO SERVING OUR CATHOLIC COMMUNITY

2019 ANNUAL REPORT



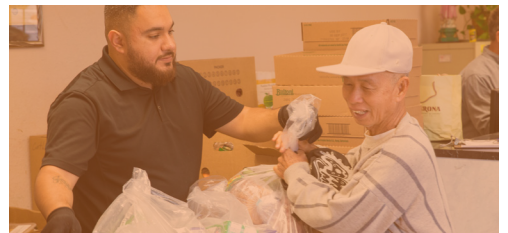
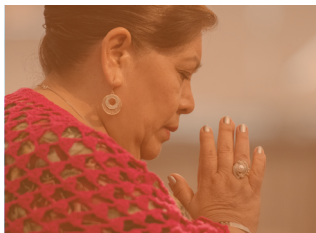


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MISSION STATEMENT:

We are an autonomous, pious foundation that works in collaboration with members of our Diocese of Orange to **raise, manage, grow** and **grant** funds supporting all aspects of the Catholic faith following each donor's intent.



The **Orange Catholic Foundation** is a 501 (c)(3) charitable corporation that exists to serve the Catholic community of Orange County. As a foundation for Catholics, we assist families and individuals to leave a legacy uniquely aligned with their Catholic values and beliefs. The Foundation's primary function is to raise funds through planned giving and various fundraising programs and special annual events. In addition, the Foundation manages endowments and a variety of funds. The Foundation works with donors to customize their charitable intentions and then grants funds according to the fund agreement and donors intent.



DEAR FRIENDS IN THE LORD,

It is hard for me to believe that nearly eight years have passed since I was appointed the Bishop of Orange by our Holy Father, Pope emeritus Benedict XVI. The reflection that immediately comes to mind when thinking over these past years is one of appreciation. Daily, I give thanks to Almighty God for the gift of being called upon to serve as shepherd to His people in this wonderful Diocese of ours and thanks to every one of you for all that you do who are living out the beauty of the Gospel and our Catholic faith. On Sunday evening, the Church prays at Vespers, “What can I give the Lord for all the good done for me?” (Psalm 116), and I always reflect on your goodness and faithfulness in those moments.

In 2019, The Orange Catholic Foundation had a renewed focus to serve our Catholic community. When I come face to face with the Word of God and on all we have accomplished this past year, I am honored and humbled by the level of generosity and support everyone has shown to help build God’s kingdom here in the Diocese of Orange. Within The Orange Catholic Foundation’s Annual Report, you will see the impact your gifts have had on our brothers and sisters in Christ. I am truly thankful for all who have provided for our parishes, Catholic schools, diocesan ministries and communities and all of our endeavors in mission.

The generosity and compassion of our parishioners throughout our Diocese continues to amaze me. For the first time in the history of the Diocese, The Foundation – in support of the Diocese – completed a diocesan wide capital campaign, which included the renovation of our Christ Cathedral, its dedication, and the support of many other initiatives in the Mission the Lord has entrusted to us.

I humbly thank you again for your generosity, prayers, sacrifice, and support in making 2019 such a memorable year! Please be assured of my prayers for all of you. I also ask you in these days to continue to pray for our Holy Father Pope Francis as he leads and shepherds the Body of Christ in these challenging times.

Sincerely yours in Christ,

A handwritten signature of Kevin W. Vann in black ink.

Most Reverend Kevin W. Vann, J.C.D., D.D.

Bishop of Orange in California

The Orange Catholic Foundation is grateful for your philanthropy in support of our parishes, schools and ministries in the Diocese of Orange.

**PARISH & SCHOOL
SUPPORT**

**CLERGY FORMATION,
EDUCATION & SUPPORT**

**PASTORAL
SERVICES APPEAL
PARISH REBATES**

**CHRIST CATHEDRAL
CAMPUS RENOVATION &
ORGAN RESTORATION**

**\$28,074,030
TOTAL 2019
GRANTS AWARDED**

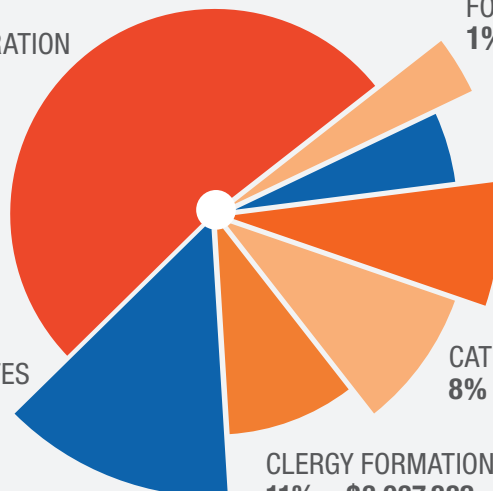
**FOR CHRIST FOREVER
PARISH SHARE**

**CATHOLIC CHARITIES
AND OUTREACH MINISTRIES
& LAY FORMATION**

CATHOLIC EDUCATION

**CHRIST CATHEDRAL CAMPUS
RENOVATION & ORGAN RESTORATION
53% = \$14,755,878**

**PASTORAL SERVICES
APPEAL PARISH REBATES
17% = \$4,684,614**



**FOR CHRIST FOREVER PARISH SHARE
1% = \$187,181**

**CATHOLIC CHARITIES AND OUTREACH
MINISTRIES & LAY FORMATION
4% = \$1,156,690**

**PARISH & SCHOOL SUPPORT
6% = \$1,767,285**

**CATHOLIC EDUCATION
8% = \$2,484,500**

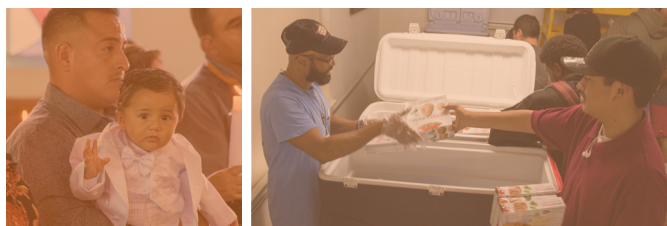
**CLERGY FORMATION, EDUCATION & SUPPORT
11% = \$3,037,882**

2019 BY THE NUMBERS

\$48 MILLION
IN 105 ENDOWMENTS

\$72 MILLION
IN TOTAL ASSETS

\$26 MILLION
IN GIFTS RECEIVED



\$28 MILLION
IN GRANTS

30,542
DONORS

91%
OF REVENUE GOES TO CAUSE

[Click here to view our 2019 Audited Financials](#)

ELEMENTARY SCHOOLS AND TUITION ASSISTANCE

\$92,323	BLESSED SACRAMENT SCHOOL
\$148,743	CHRIST CATHEDRAL ACADEMY
\$87,194	LA PURISIMA SCHOOL
\$51,291	MISSION BASILICA SCHOOL
\$96,426	OUR LADY OF FATIMA SCHOOL
\$138,998	OUR LADY OF GUADALUPE SCHOOL
\$184,646	SCHOOL OF OUR LADY
\$30,774	ST. ANGELA MERICI SCHOOL
\$184,646	ST. ANNE SCHOOL, SANTA ANA
\$159,001	ST. BARBARA SCHOOL
\$10,258	ST. BONAVENTURE SCHOOL
\$41,032	ST. CATHERINE OF SIENA SCHOOL
\$20,516	ST. CATHERINE'S ACADEMY
\$35,903	ST. CECILIA SCHOOL
\$82,065	ST. COLUMBAN SCHOOL
\$15,387	ST. FRANCIS OF ASSISI SCHOOL
\$41,032	ST. HEDWIG SCHOOL
\$41,032	ST. IRENAEUS SCHOOL
\$51,291	ST. JOACHIM SCHOOL
\$71,807	ST. JOHN THE BAPTIST SCHOOL
\$71,807	ST. JOSEPH SCHOOL, PLACENTIA
\$184,646	ST. JOSEPH SCHOOL, SANTA ANA
\$15,387	ST. JULIANNA FALCONIERI SCHOOL
\$174,388	ST. JUSTIN MARTYR SCHOOL
\$56,420	ST. NORBERT SCHOOL
\$117,968	ST. PIUS V SCHOOL
\$179,517	ST. POLYCARP SCHOOL

Because of your generosity, from impactful programs such as the **Pastoral Services Appeal, Conference on Business & Ethics**, and **For Christ Forever Capital Campaign**, **27 elementary schools** in the Diocese of Orange received tuition assistance. Thanks to your support, students and their families were able to continue their Catholic education with their beloved faith community.



\$2,384,500
TOTAL AMOUNT
GRANTED

OUR DEDICATED CHRIST CATHEDRAL

**THANK YOU TO
27,000+
INDIVIDUALS, FAMILIES
AND ORGANIZATIONS**

WHO SUPPORTED THE TRANSFORMATION AND
DEDICATION OF CHRIST CATHEDRAL AND CAMPUS

On **July 17, 2019**, Christ Cathedral was officially dedicated. To celebrate this momentous occasion, the Diocese of Orange hosted a variety of events for all to gather. Thousands of faithful members joined in prayer and fellowship for the dedication of Christ Cathedral. We are truly grateful to all of you who made this possible!





Actor Neal McDonough takes the stage as the keynote speaker of our 2019 Conference on Business & Ethics



Bishop Kevin W. Vann (center) with the Bishop's Award for Exemplary Business Integrity honorees, Joe Perricone (left), Chairman of the Board of Perricone Farms, and Tanya Domier (right), CEO of Advantage Solutions



Henry Walker (center left) presents the Farmers & Merchants Bank Lifetime Achievement Award to the Segerstrom Family

THANKS TO OUR GENEROUS SPONSORS AND SUPPORTERS, HUNDREDS OF CHILDREN WERE ABLE TO GROW ACADEMICALLY WHILE BEING ABLE TO FREELY PRACTICE THEIR CATHOLIC FAITH.



CONFERENCE ON BUSINESS & ETHICS

A FORUM FOR RESPONSIBLE LEADERS

Established in 2002, in partnership with Farmers & Merchants Bank, the **Orange Catholic Foundation** has hosted the **Conference on Business & Ethics** and has provided thousands of leaders a forum that leaves them motivated and inspired. **The Conference on Business & Ethics** has become the premier event in Orange County, where a faith-based community of influential business, religious, academic, and philanthropic leaders can gather, knowing that they share a common commitment to ethical best practices in their daily lives. Since 2005, the Foundation selected to support Catholic schools through a program called **Sponsor Our Students**. This program provides financial aid for students in the Diocese of Orange who desire but otherwise could not afford high quality Catholic education. Last year, on the day of the event alone, our **Sponsor Our Students** program raised a record-breaking \$165,000!

Presenting Sponsors



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**JOE AND KAREN
PERRICONE**



CONFERENCE RAISED
\$511,545
FOR CATHOLIC EDUCATION



PRAYERFUL PARTNERS

“In the Farmers & Merchants Bank mission, we are dedicated to adhering to our Christian values utilizing our essential practices of honesty, integrity and an unparalleled commitment of excellence to our clients and our employees,” states Daniel Walker, Chairman of the Board and CEO of Farmers & Merchants Bank. The **Orange Catholic Foundation** is proud to partner with Farmers & Merchants Bank for the past 18 years as a presenting sponsor for the **Conference on Business & Ethics**. We are truly grateful for Dan Walker and the Walker family for their generous support of the Diocese of Orange through the years.

A PILLAR IN OUR CATHOLIC COMMUNITY

“My Catholic faith has been a cornerstone of most decisions in my life. Early on my parents and my teachers, the Sisters of St. Joseph of Orange, instilled in me the desire to listen to God’s calling and to do work that was meaningful. I do believe that is why I chose healthcare,” shares Annette Walker, President of City of Hope Orange County.

Annette was a recipient of the Bishop’s Award for Exemplary Business Integrity through the **Conference on Business & Ethics**. She was very involved with the **For Christ Forever Capital Campaign** and is a member of the Diocesan Finance Committee. The **Orange Catholic Foundation** is grateful for Annette and her husband, Chuck, for all they have done and continue to do in support of the Diocese of Orange and our Orange County community and beyond.



WE ARE ONE

LIVING THE GOSPEL MESSAGE

PASTORAL SERVICES APPEAL

In 2019, the **Orange Catholic Foundation** administered the Pastoral Services Appeal, an annual campaign of the Diocese of Orange, to support our parishes, schools and ministries. Thank you for your generosity! Together we built a community of love, humility, and charity.

Goal

\$7,004,000

No. of Donors

24,541

Total amount raised

\$11,618,457

Parish Rebates

\$4,674,645



OUR LADY OF LA VANG SHRINE PROJECT

We are grateful to all the generous supporters of the Our Lady of La Vang Shrine Project.

AS OF DECEMBER 31, 2019
WE HAVE RECEIVED
\$11,369,099

Chúng tôi rất biết ơn tất cả quý ân nhân đã ủng hộ rộng rãi cho Dự án Linh Đài Đức Mẹ La Vang. Tính đến ngày 31 tháng 12 năm 2019, Chúng tôi đã nhận được **\$11,369,099**.



LIGHT OF CHRIST LEGACY SOCIETY

Please consider including the **Orange Catholic Foundation** in your long-range financial plans to benefit your parish, Catholic school or diocesan ministry. If you have already included the Catholic Church in your will, trusts or other planned gift, we want to honor you as a member of the **Light of Christ Legacy Society**, and, more importantly, we want to thank you today!

In 2019, the **Orange Catholic Foundation** was blessed to facilitate over \$2.4 million from generous donors whose legacy gifts now serve our Catholic community in memoriam. Contact the **Orange Catholic Foundation** at **714.282.3021** or email Roxanna Payton at **RPayton@OrangeCatholicFoundation.org** for more information on legacy gift planning or **Light of Christ Legacy Society** membership and annual celebrations.



NEW FUNDS CREATED IN 2019

CYNTHIA BOBRUK OPERATIONS ENDOWMENT FUND

MATER DEI MONARCH LEGACY ENDOWMENT FUND - DAVE & SANDY HUARTE FAMILY FUND

THE MICHAEL MOTHERWAY '86 FINANCIAL AID FUND

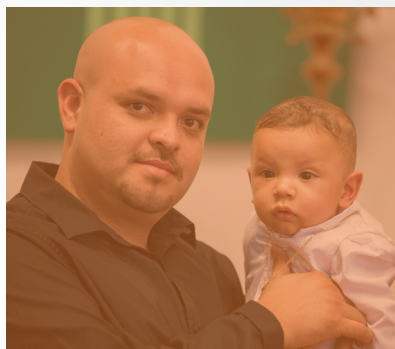
THE JAMES AND DOROTHY CHAPMAN MEMORIAL FUND

THE STAPLETON FAMILY SCHOLARSHIP FUND

MISSION OF LOVE FUND FOR THE POOR • FORMATION & EDUCATION FOR LOVERS OF THE HOLY CROSS-LA FUND

“Education for the sisters is very important in order for them to serve effectively. We have to send our sisters to get their degrees in theology, education, pastoral care, social work and other fields that will help them serve our community better. Every year we need at least \$100,000 to give the sisters the education needed to help our community, so we are very fortunate to have established the Formation & Education for Lovers of the Holy Cross-LA Fund. We also established the Mission of Love Fund for the Poor at the Foundation. Many children in Vietnam do not have access to education, so we would like to provide to those less fortunate. Your support of our funds is very meaningful to perpetuate our mission to serve God and the Catholic Church.” - Sr. M. Josephine Hà Ngọc Thủy, LHC, Mission Advancement Director





The **Orange Catholic Foundation** is thankful for all our 2019 donors! Last year, the Foundation processed **89,394 gifts** from **27,920 donors**. We are eternally grateful for all of you and your efforts to help advance our mission to serve our Catholic community in the Diocese of Orange. We welcome and appreciate your continued support.

The list below represents all who have made a gift of \$5,000 or more from January 1, 2019 through December 31, 2019 to the **Orange Catholic Foundation** in support of the Diocese of Orange.

Mr. and Mrs. Troy Abercrombie
 Ms. Nadine Abi-Jaoudeh
 Mrs. Joanne Adger
 Mr. and Mrs. Wylie Aitken
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 Mr. and Mrs. Matthew Azzara
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 Mr. Kenneth Babcock and
 The Honorable Kathleen Babcock
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 Mr. and Mrs. Joe Baldo
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 Mr. and Mrs. Simon Biddiscombe
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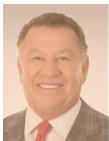
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Engagement Opportunities:

If the information on these pages have piqued your interest and you would like to become more involved with the **Orange Catholic Foundation**, here are a few ideas:

- Include the **Orange Catholic Foundation** in your Will or Trust.
- Participate in our **Corporate Partners** program or **Corporate Matching Gifts** program.
- Donate online to our **Catholic Emergency Response Fund** or **Support Our Schools Urgent Needs Fund** at OrangeCatholicFoundation.org and ask your employer to match your gift.
- Join a special events fundraising committee or philanthropic support group.
- Attend or sponsor a fundraising event or donate a valuable in-kind item or unique experience.

For more information contact Elizabeth McKibbin at emckibbin@orangecatholicfoundation.org



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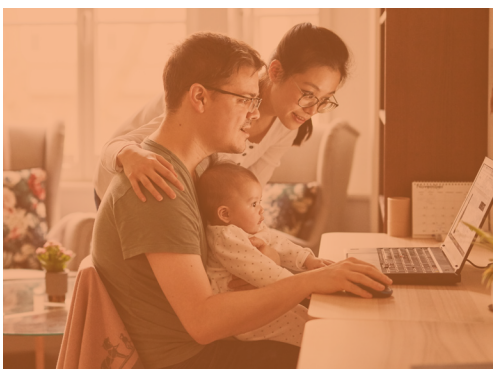
Wills and Trusts Week October 19-23, 2020

Visit www.OrangeCatholicFoundation.org/willsandtrusts for more information

The Orange Catholic Foundation Virtual Celebration Fall 2020

Conference on Business & Ethics Spring 2021 at Christ Cathedral Campus

Visit www.OrangeCatholicFoundation.org for more information on upcoming events



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