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NEWS

GOOD STEWARDS, BEST PRACTICES

Foundation resources strengthen ministry work

On a recent Friday afternoon, more than 50 priests, lay leaders and development professionals gathered to learn how to incorporate digital communication into their existing channels. The Orange Catholic Foundation hosted Nic Prenger, CEO of the Prenger Solutions Group, for a seminar focused on helping parishes thrive in the **digital landscape**.

The Foundation provides one-on-one coaching as parishes plan programs and develop stewardship committees. Conferences and workshops are available to both clergy and the laity, strengthening parish life.

“Stewardship is about truly belonging, and that sense of belonging comes from knowing that you have contributed time, talent and treasure to your community.”

– Fr. Ed Becker, Pastor of Our Lady of Guadalupe Church, La Habra

Peer-to-peer leadership connections are made possible through quarterly meetings, where parish leaders can share their challenges, opportunities

and best practices. The Foundation also supports the in-parish **Annual Stewardship Weekend** with planning materials, a guidebook and training.

This fall, more than 20 pastors, lay leaders and professionals will represent a wide variety of ministries at the **International Catholic Stewardship Council (ICSC) Conference** in Chicago, IL. At the 2018 ICSC, the **Pastoral Services Appeal** marketing materials received the award of excellence for total Annual Appeal effort.



During the dedication week of Christ Cathedral, hundreds of youth and young adults gathered on campus to celebrate the momentous occasion.



Fr. Ed Becker shared his thoughts on the data presented during our stewardship workshop.



THE EXCELLENCE IN EDUCATION FUND

Each year, grants from this fund have a direct and immediate impact on the students and programs of our Catholic schools. Donors to this fund help students become leaders of distinction and goodness. Dr. Erin Barisano, E.D., has the discretion to meet critical needs, fund strategic initiatives, tackle unexpected challenges and provide tuition assistance. To learn more about ways you can support Catholic education in the Diocese of Orange, contact us at 714.282.3021 or visit www.orangecatholicfoundation.org



A MESSAGE FROM THE EXECUTIVE DIRECTOR

July 17, 2019, is a date etched in the history of Catholicism in Southern California. On that day, Bishop Kevin Vann led the Diocese of Orange in the dedication of Christ Cathedral, attended by more than 3,000 people. Thank you to all the volunteers and donors who made this a blessed and holy event!

Our Holy Father Pope Francis sent his congratulations and prayers “that the cathedral may serve as a tangible sign of our Lord Jesus Christ’s presence in your midst, and help to deepen your missionary witness to the broader community.”

We look forward to future opportunities and challenges to support charitable giving throughout Orange County.



Suzanne Nunn

– Suzanne Nunn, Executive Director
Orange Catholic Foundation



Pastoral Services Appeal

Parish Rebates and Incentives	38%
Formation of Clergy	22%
Catholic Education Support	14%
Outreach Ministries	14%
PSA Administrative Costs	6%
Parish and Diocesan Mission Advancement	5%
Parish Incentives and Contingency	1%



PASTORAL SERVICES APPEAL

Please consider making a year-end gift to the PSA before November 29, 2019. Visit orangecatholicfoundation.org/psa for more information or to give online.



YEAR-END GIVING GUIDE



Before you know it, it will be the end of the year. As you review your year-end tax planning, please consider a gift to support the Orange Catholic Foundation and the Diocese of Orange. Also, please keep in mind that the deadline for donating to the 2019 Pastoral Services Appeal is November 29, 2019.

CONTRIBUTION	PROCESS	TIPS	ESTIMATED TIME	DEADLINE FOR DONORS
Checks	Send a check made payable to the Orange Catholic Foundation, indicating the name of your fund on the memo line. Mail checks to: The Orange Catholic Foundation 13280 Chapman Ave., Garden Grove, CA 92840.	Check contributions do not require additional paperwork. To confirm the date your check arrives, consider requesting a confirmation receipt with your mail.	The Orange Catholic Foundation processes your check based on the day it arrives, but please allow a week for processing during the busiest times.	Postmarked by December 31 of the current year.
Credit Card Contributions	Contribute online with the “donate now” button on our website, OrangeCatholicFoundation.org.		Immediate.	Received at the Orange Catholic Foundation by December 31 of the current year.
Public Securities, Held Electronically (Stocks and Mutual Funds)	Send donation form to your broker with the Orange Catholic Foundation account number. This form is available on our website, OrangeCatholicFoundation.org.	Please notify the Orange Catholic Foundation of your transfer in writing.	Timing depends on the broker processing the transfer. The value is the average of high and low prices on the day transferred.	Received at the Orange Catholic Foundation by December 31 of the current year. Allow 8-10 business days for processing year-end gifts.
Public Security Certificates	Gather the following: 1) a gifting letter, 2) an irrevocable stock power and 3) the stock certificate, then call 714.282.3021 for instructions.	All 3 documents must be received to process the gift. Call us for the account number and instructions at 714.282.3021.	Timing varies. Please contact the Orange Catholic Foundation for more information. Allow 8-10 business days for processing year-end gifts.	Received at the Orange Catholic Foundation prior to December 31 of the current year with all documentation.
Retirement Assets (IRA)*	Contact your IRA representative to transfer your IRA distribution directly to the Orange Catholic Foundation. <i>*This is for donors 70 1/2 or older on the date of transfer.</i>	For other retirement assets, contact your fund administrator for specific advice on gifting strategies.	Please allow 3-4 weeks for your transfer.	Received at the Orange Catholic Foundation by December 31, of the current year.
Charitable Gift Funds (Vanguard, Fidelity, Schwab, Community Foundation)	Please contact your Charitable Gift Fund administrator or visit their website to request a distribution (grant) to the Orange Catholic Foundation.	Act today to ensure your grant is received by the Orange Catholic Foundation in a timely way.	Some charitable gift fund managers have a deadline of Monday, December 9 to process a distribution by the end of the calendar year.	

COMPLEX GIFTS

The Foundation can also receive gifts of Wire Transfers, Restricted Stock, Closely-held Stock and Real Estate (all which are subject to review and approval by the Orange Catholic Foundation Board of Directors). Timing and processing steps vary. If you wish to make a gift of this type, please contact us at 714.282.3021, and our team will be happy to assist you.

The Orange Catholic Foundation specializes in the transfer of complex assets. If you are considering a complex asset gift before the end of the year, please call us today so that we can help you identify the necessary documentation.

CONTACT US

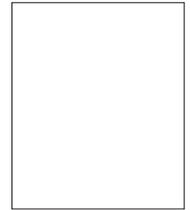
Please call 714.282.3021 for more information.

Tax ID #33-0934571

This information is intended to be general in nature. Please discuss your year-end tax planning with your accountant or other professional advisor.



13280 Chapman Avenue
Garden Grove, CA 92840



C A L E N D A R

WILLS AND TRUSTS WEEK

October 21-26, 2019

Join us at our informational sessions to learn how you can continue your charitable giving beyond your lifetime. Visit orangecatholicfoundation.org/events for more details.

2019 STEWARDSHIP WEEKEND AND RENEWAL

November 2-3, 2019

Each year, Bishop Kevin Vann encourages all pastors and administrators to observe Stewardship Weekend by highlighting stewardship through homilies, lay witness speakers, bulletin inserts/announcements and prayers.

2019 PSA: FINAL DAY TO GIVE

November 29, 2019

Please make your year-end gift to the Pastoral Services Appeal on or before November 29, 2019. Visit orangecatholicfoundation.org/psa for more information or to give online.

CONFERENCE ON BUSINESS & ETHICS

May 15, 2020

Save the Date - Our Eighteenth Annual Conference on Business & Ethics will be at the Hotel Irvine. Visit orangecatholicfoundation.org/CBE to register and for more details.



WHO WE ARE

The Orange Catholic Foundation is an autonomous pious foundation under canon law and incorporated as a tax-exempt independent charitable corporation under civil law. As a foundation for Catholics, we assist families and individuals to leave a legacy of love and faith, uniquely aligned with their Catholic values and beliefs.

We are here to help and support families with their charitable giving. We are the only foundation in Orange County that specifically serves our Catholic community. We plan and conduct major fundraising programs, including the Conference on Business & Ethics, the semiannual Wills and Trusts Weeks and other special fundraising events. The Foundation manages endowments and various charitable funds and also grants funds according to the donor's intent.

www.OrangeCatholicFoundation.org

